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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION AT CINCINNATI

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U.C. THE SOUTH AND CHICK OHIO WEST DIV CHICKNATI

SECURITIES AND EXCHANGE COMMISSION,

Case No. 1:01-cv-116 (Judge Sandra S. Beckwith)

Plaintiff,

v.

ORDER GRANTING FIRST MOTION TO APPROVE PAYMENT OF FEES AND

STEPHEN G. DONAHUE, and DONAHUE SECURITIES, INC.,

REIMBURSEMENT OF EXPENSES TO GREENEBAUM DOLL &MCDONALD

PLLC

Defendants.

This action comes before the Court on the First Motion to Approve Payment of Fees and Reimbursement of Greenebaum Doll & McDonald PLLC filed December 6, 2005 and the memorandum in support thereof and the pleadings and papers of record in this action.

The Court is of the opinion that said motion is well taken and should be granted and therefore it is hereby

ORDERED, that the motion is granted and payment by the Receiver of fees and reimbursement of expenses to Greenebaum Doll & McDonald PLLC for the period January 20, 2004 through November 29, 2005 in the total amount of \$14,226.58 is approved; and it is further

ORDERED, that the Receiver pay said total of \$14,226.58 to Greenebaum Doll & McDonald PLLC out of funds in the hands of the Receiver.

SO ORDERED.

Sandra S. Bockwith

United States District Judge

Submitted by:

/s/ Richard Boydston

Richard Boydston (22360)
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